



Yacht Investment Portfolio & Opportunity Deck

Asset-Backed. Revenue-Driven. Managed by Experts

Presented By
M.AHMED MALIK
FOUNDER

>>> NEXT SLIDE



Executive Summary



Boatastic is a Dubai-based premium yacht investment, brokerage, charter, and management company. We specialize in helping investors build wealth through a refit-to-profit model, acquiring undervalued yachts, upgrading them with precision, monetizing them through luxury charters, and executing profitable resale exits. Boatastic offers a completely turnkey solution backed by legal structure, financial transparency, and deep market expertise.

- **Location:** Dubai, UAE (Dubai Marina, Dubai Harbor, Yas Marina)
- **Established:** 2024
- **Core Focus:** Yacht acquisition, value-add refitting, luxury charters, strategic resale
- **Mission:** To redefine yacht ownership by turning lifestyle into profit
- **Vision:** To become the most trusted name in yacht investments across the GCC
- **Value Proposition:** Asset-backed investment + passive income + lifestyle perks



The Market Opportunity



AED 10B+ Yacht Industry in the UAE

Dubai's yachting economy continues to grow with high demand for private charters, corporate events, and seasonal tourism.



Over 17 Million Tourists Annually

Year-round visitors, with high interest in water experiences, charters, and content-driven yacht events.



Underutilized Assets = Opportunity

Many yachts are outdated, underperforming, or mismanaged — Boatastic identifies, refits, and turns them into revenue machines.



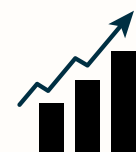
Event-Based Demand Is Surging

F1 Abu Dhabi, New Year's Eve, influencer shoots, weddings — these create charter spikes that owners can monetize.



Global Shift Toward Tangible Investments

Asset-backed investments like yachts are now favored over high-risk tech or crypto plays.



35% average ROI on refitted yachts in under 18 months

From Hidden Potential to High Performance



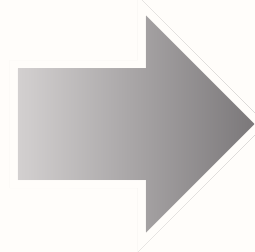
At Boatastic, we follow a four-stage investment model built around identifying high-potential yachts, refitting them with precision, generating income through luxury charters, and executing profitable resale or long-term holding. Each step is handled in-house — offering investors a seamless, asset-backed path to returns.



SOURCE



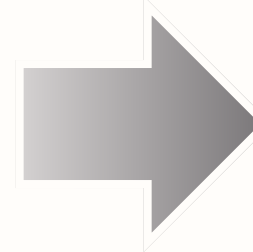
Boatastic identifies undervalued yachts through our off-market broker network — often owned by motivated sellers or left unused.



REFIT



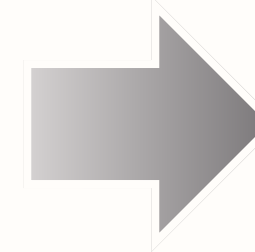
Each vessel undergoes a strategic transformation — mechanical servicing, luxury interior upgrades, and regulatory compliance.



MONETIZE



Each vessel undergoes a strategic transformation — mechanical servicing, luxury interior upgrades, and regulatory compliance.



EXIT/HOLD



The investor may choose to sell for capital gain or retain the asset for ongoing charter income and brand exposure.

Flexible Investment Options for Every Portfolio

Whether you're looking for full control, shared returns, brand exposure, or hands-off income — Boatastic offers flexible yacht investment structures tailored to your capital, lifestyle, and financial goals. Every model is asset-backed, fully managed, and designed to deliver measurable ROI.



Full Yacht Ownership

- Ideal for high-net-worth individuals
- AED 1M+ capital
- 100% control over asset, income, and usage
- Boatastic manages all operations and resale



Co-Investments Partnerships

- Starting from AED 500K
- Share ownership with vetted investors
- Split returns based on equity percentage
- Access to shared personal usage days



Branded Event Yachts

- Ideal for luxury brands and influencers
- Use for content, marketing, and events
- Generate income when not in personal use
- Premium visibility in high-traffic marinas



Silent Investment (Backed Assets)

- Passive investment with fixed or performance-based ROI
- Boatastic manages the entire cycle end-to-end
- Full transparency with legal contracts and asset protection



Not sure which option fits your profile?
Talk to our investment strategist — we'll guide you.

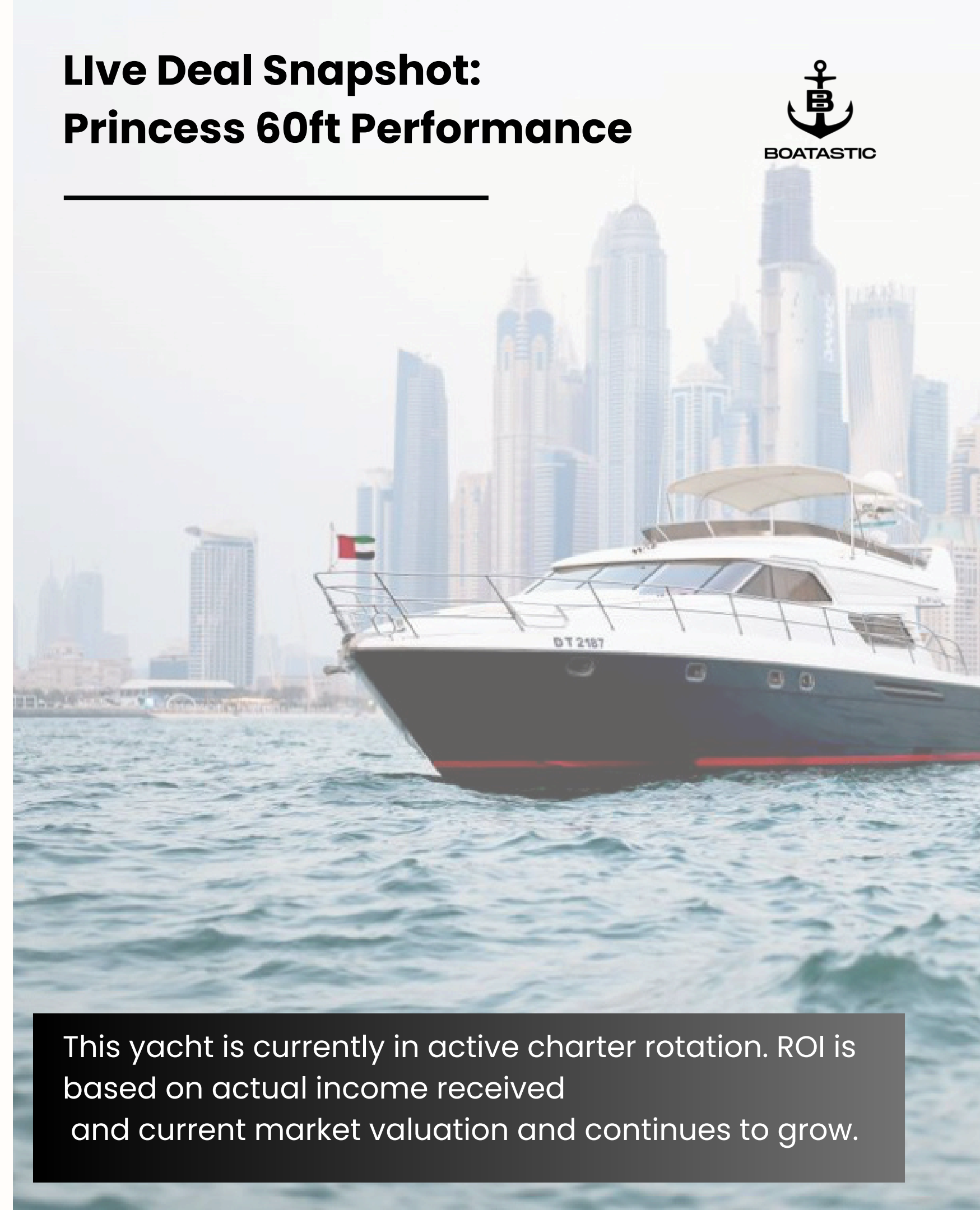
BLUE MERMAID (Princess 60ft – 1997), Refitted in 2024

Current Deal Metrics (As of Q3 2025):

Element	Value
Yacht:	Princess 60ft, 1997 model
Purchase Price:	AED 1.25M
Refit Investment:	AED 300K
Total Charter Income (to date):	AED 520K
Estimated Market Value Today:	AED 1.65M+
Net ROI (Unrealized):	22.4%+ projected

Our Princess 60ft yacht is a live case currently under Boatastic charter management. Since acquisition and strategic refitting, it has consistently generated income and appreciated in value. This model demonstrates the power of long-term chartering as a revenue stream, with exit potential still ahead.

Live Deal Snapshot: Princess 60ft Performance



This yacht is currently in active charter rotation. ROI is based on actual income received and current market valuation and continues to grow.

Your Investment, Protected and Structured



LEGAL FRAMEWORK:

- Structured under Boatastic Ships & Boats Trading LLC (Dubai)
- UAE-compliant ownership and investment contracts
- Optional SPV or co-ownership model depending on scale
- Exit clauses, profit-sharing terms, and usage rights defined in advance



Investor Agreements:

- Shareholder or silent investor contracts available
- Usage rights, revenue splits, and management fees clearly outlined
- NDA and conflict of interest protocols in place



Risk Protection:

- All yachts fully insured for hull, liability, and charter operations
- Assets are asset-backed with physical yacht equity
- Technical due diligence and condition reports done pre-purchase
- Monthly reporting and transparent tracking of performance



Got Questions? We've Already Answered Them.



QUESTIONS	ANSWER
How often do I get paid?	Quarterly, based on charter income or asset sale (depends on your investment model).
Can I personally use the yacht?	Yes — usage days are available based on your ownership % and agreement terms.
Do I legally own the yacht?	Yes — either directly or through a co-ownership agreement legally registered in the UAE.
Who manages the yacht’s operations?	Boatastic handles crew, maintenance, compliance, and all operations end-to-end.
What if the yacht doesn’t charter as expected?	We only select high-demand vessels. Risk is reduced through our charter network and event-based bookings.
Is there a lock-in period?	Co-investors typically have a 12–18 month lock-in. Full owners may exit at any time.
Can I reinvest my profits?	Absolutely. We provide rolling opportunities for reinvestment and portfolio scaling.

Led by Experience. Driven by Opportunity.



M. Ahmed Malik

Founder & Managing Partner



Ahmed is the driving force behind Boatastic, bringing hands-on experience in yacht charters, sales, and marine asset management. He has worked on notable yacht build and refit projects, including supervision of investor-led refurbishments at Al Jaddaf. With a proven background as a charter broker, Ahmed has built strong relationships with marine engineers, surveyors, and craftsmen—ensuring every Boatastic venture is both profitable and premium.

“I built Boatastic for those who see yachts not just as luxury—but as leverage.” — Ahmed Malik



Awais Hassan

Co-Founder & Digital Strategy Leader



With a strong background in data analytics and digital systems, Awais leads Boatastic’s technology vision. He brings the structure, automation, and intelligence needed to scale the business digitally. Awais’s deep appreciation for luxury living perfectly complements his tech expertise—positioning Boatastic as the UAE’s most forward-thinking yacht investment platform.

“Boatastic isn’t just about yachts — it’s about smart ownership in a digital age.” — Awais Hassan

What's Next?



At Boatastic, our work doesn't end with one deal — it begins a long-term journey of discovering undervalued luxury assets, transforming them into profitable ventures, and delivering consistent value to our investors.

Our acquisition team is currently reviewing a select pipeline of yachts ranging from 65FT to 120FT, each offering unique potential for charter income, resale margin, or branded asset deployment. Some are undergoing due diligence, while others are available for early reservation.

From classic Italian models ready for premium refits, to event-ready superyachts ideal for activation during Dubai's peak seasons — we offer tailored opportunities based on your budget, risk appetite, and desired ownership role.



 ***Interested in exploring our full portfolio?***

Get in touch with the Boatastic Investor Desk to request a private consultation and receive first access to upcoming yacht projects.

Pipeline of High-Potential Assets



SUNSEEKER 60FT (2008)

UAE | OFF - MARKET

AED 32,00,000

- ✔ No Refit Required, Well maintained, turnkey ready, top-tier interior



Full Ownership
Only



Dubai



No Refit
Required



Charter-Ready
Asset

Want to own this flagship sunseeker?

Contact the Boatastic Investor Desk for a private viewing or detailed financials.

Revenue Channels

- High-income potential for luxury day charters
- Ideal for F1 Abu Dhabi, New Year's, and influencer events
- Strong demand in 60ft+ premium category
- Brand sponsorship or activation ready

Pipeline of High-Potential Assets



AZIMUT 100FT (2008)

Superyacht Opportunity with Refit Potential

UAE | UNDER NEGOTIATION | PRIVATELY OWNED

AED 6,500,000

- ✓ – Refit required for interior upgrades, systems, and exterior finishing. Perfect candidate for transformation into a luxury charter flagship or branded event yacht.



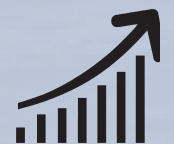
Available for
Co-Ownership



Dubai



Boatastic to manage
acquisition, refit, and
charter monetization



Excellent potential for
long-term charter income
and resale value uplift

Interested in a Superyacht Co-Investment?

Request financial projection, refit plan, and
marina placement strategy.

📞 Contact the Boatastic Investor Desk now.

Revenue Channels

- Ultra-premium charters for 25–40 guests
- VIP event hosting during F1, Boat Show, and influencer activations
- Long-term private lease to hotels, brands, or entertainment groups

Pipeline of High-Potential Assets



FERRETTI 70FT (2005)

Refit Investment with ROI Potential

UAE | Due Diligence Phase | Viewings Available on Request

AED 28,00,000

Why This Yacht?

- Italian-built Ferretti yachts are globally recognized for quality and aesthetics
- Aging models (2002–2006) are often undervalued in UAE resale market
- Layout is ideal for Dubai-style VIP charters (flybridge, saloon, large deck space)



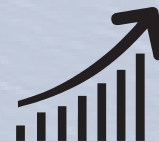
Available for
Co-Ownership



Dubai



Boatastic to manage
acquisition, refit, and
charter monetization



Excellent potential for
long-term charter income
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Curious about this Ferretti 70ft Project?

Request financial projection, refit plan, and
marina placement strategy.

📞 Contact the Boatastic Investor Desk now.

Revenue Channels

- Ferretti brand trust = confidence for high-net-worth renters
- 70ft is a sweet spot for 30-35 guests (birthday, VIP cruise, influencer brunch)
- Easily branded for themed experiences, events, or campaigns

Thank You for Sailing Through With Us

Your Gateway to Smart Luxury Investment Starts Here

At Boatastic, we don't just buy and sell yachts —

we build stories, create experiences, and generate wealth through the elegance of the sea.

Whether you're looking for stable charter returns, co-investment opportunities, or your own private flagship, we're here to guide you at every nautical mile.

Ready to Talk Numbers or Set Sail?

Reach out to our Investor Relations Team at

investors@boatastic.ae

+971-52-4607487

www.boatastic.ae



“Navigate your capital into meaningful, luxurious, and profitable waters with Boatastic.”